

Tuesday, February 02, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar agak tidak menentu kemarin dengan tidak adanya data ekonomi yang penting di AS. Pasar sedang melihat juga kepada perkembangan pemilihan presiden di AS tahun ini, di mana proses pemilihan kandidat partai mulai kemarin dengan diselenggarakannya Iowa Caucus.
- **Indonesia:** Inflasi bulan Januari diumumkan kemarin dimana data menunjukkan bahwa harga barang naik 4,14%, lebih tinggi dari angka 3,35% di bulan sebelumnya. Naiknya harga pangan terutama daging ayam dan bawang merah dijangka merupakan faktor utama.

Analisa Sekilas

- **FX:** AUD masih bertahan di level cukup kuat terhadap mata uang major lainnya dengan adanya antisipasi bahwa bank sentral RBA belum akan menurunkan suku bunga dalam waktu dekat.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13632	EUR-USD	1,0888	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14789,50	GBP-USD	1,4433	DJIA	16449,18	-17,12
GBP-IDR	19473,60	USD-JPY	120,99	Nasdaq	4620,37	6,41
JPY-IDR	112,39	AUD-USD	0,7114	Nikkei 225	17865,23	346,93
AUD-IDR	9650,63	NZD-USD	0,6548	STI	2602,41	-26,70
CAD-IDR	9716,58	USD-CAD	1,3948	KLCI	1667,80	0,00
SGD-IDR	9573,54	USD-CHF	1,0198	JCI	4624,64	9,47
MYR-IDR	3275,62	USD-NOK	8,6892	Baltic Dry	314,00	-3,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,40		1Y	7,15		
1 Minggu	6,11		2Y	7,93		
1 Bulan	7,78		5Y	8,05		
3 Bulan	8,45		10Y	8,14		
6 Bulan	8,68		15Y	8,45		
12 Bulan	8,81		20Y	8,46		

For reference only. Source: Bloomberg, OCBC Bank

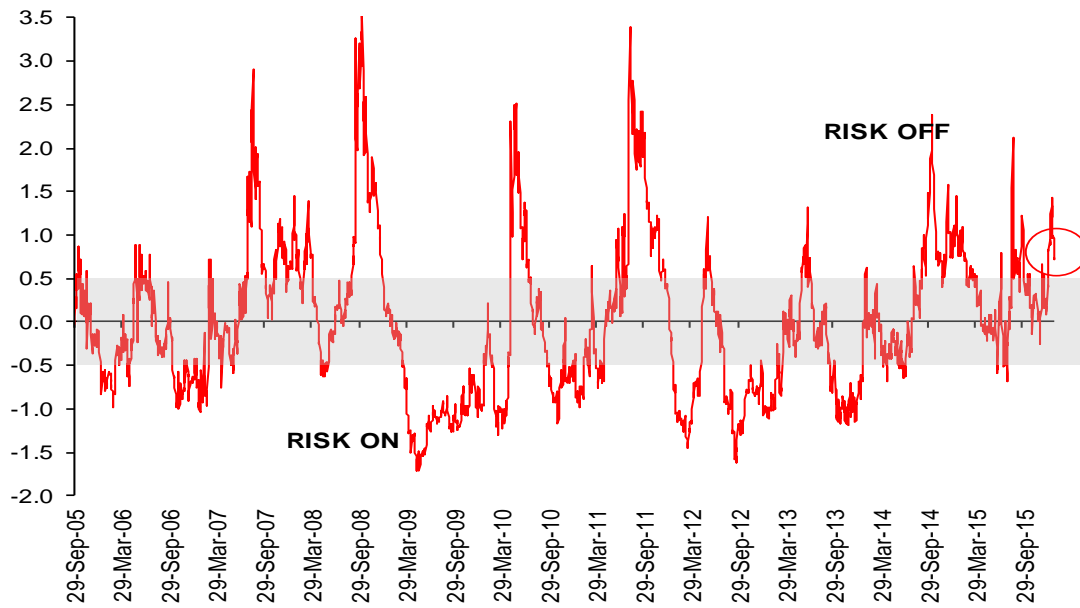
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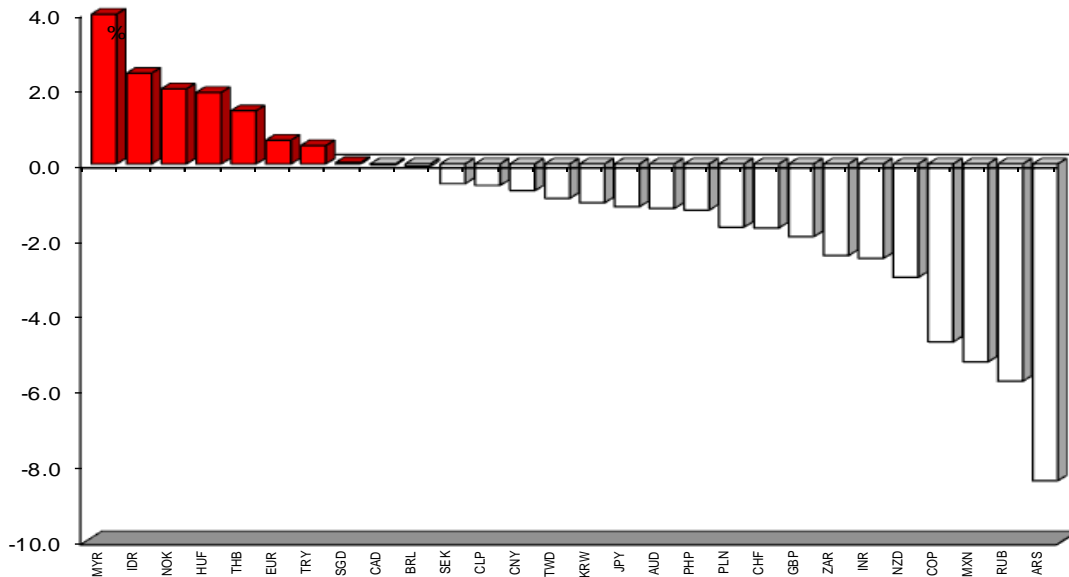
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/01/2016 06:30	AU AiG Perf of Mfg Index	Jan	--	51.5	51.9	--
02/01/2016 07:00	SK BoP Current Account Balance	Dec	--	\$7459.5m	\$9404.4m	\$9910.3m
02/01/2016 07:30	AU TD Securities Inflation MoM	Jan	--	0.40%	0.20%	--
02/01/2016 08:00	SK Exports YoY	Jan	-10.30%	-18.50%	-13.80%	-14.10%
02/01/2016 08:00	SK Imports YoY	Jan	-15.00%	-20.10%	-19.20%	--
02/01/2016 09:00	CH Manufacturing PMI	Jan	49.6	49.4	49.7	--
02/01/2016 09:00	CH Non-manufacturing PMI	Jan	--	53.5	54.4	--
02/01/2016 09:30	SK Nikkei South Korea PMI Mfg	Jan	--	49.5	50.7	--
02/01/2016 09:45	CH Caixin China PMI Mfg	Jan	48.1	48.4	48.2	--
02/01/2016 10:00	JN Nikkei Japan PMI Mfg	Jan F	--	52.3	52.4	--
02/01/2016 10:30	TA Nikkei Taiwan PMI Mfg	Jan	--	50.6	51.7	--
02/01/2016 11:00	ID Nikkei Indonesia PMI Mfg	Jan	--	48.9	47.8	--
02/01/2016 11:00	TH CPI YoY	Jan	-0.41%	-0.53%	-0.85%	--
02/01/2016 12:00	VN Nikkei Vietnam PMI Mfg	Jan	--	51.5	51.3	--
02/01/2016 12:05	ID CPI YoY	Jan	4.26%	4.14%	3.35%	--
02/01/2016 12:05	ID CPI NSA MoM	Jan	0.66%	0.51%	0.96%	--
02/01/2016 13:00	IN Nikkei India PMI Mfg	Jan	--	51.1	49.1	--
02/01/2016 13:00	JN Vehicle Sales YoY	Jan	--	0.20%	3.10%	--
02/01/2016 13:30	AU Commodity Index YoY	Jan	--	-25.80%	-23.30%	-22.70%
	Markit/ADACI Italy Manufacturing					
02/01/2016 16:45	IT PMI	Jan	54.8	53.2	55.6	--
02/01/2016 16:50	FR Markit France Manufacturing PMI	Jan F	50	50	50	--
	Markit/BME Germany					
02/01/2016 16:55	GE Manufacturing PMI	Jan F	52.1	52.3	52.1	--
02/01/2016 17:00	EC PMI	Jan F	52.3	52.3	52.3	--
02/01/2016 17:30	UK Mortgage Approvals	Dec	69.6k	70.8k	70.4k	--
02/01/2016 17:30	UK Money Supply M4 MoM	Dec	--	-0.20%	0.40%	--
02/01/2016 17:30	UK M4 Money Supply YoY	Dec	--	0.20%	0.50%	--
02/01/2016 17:30	UK Markit UK PMI Manufacturing SA	Jan	51.6	52.9	51.9	52.1
02/01/2016 21:30	US Personal Income	Dec	0.20%	0.30%	0.30%	--
02/01/2016 21:30	US Personal Spending	Dec	0.10%	0.00%	0.30%	0.50%
02/01/2016 21:30	US PCE Core MoM	Dec	0.10%	0.00%	0.10%	0.20%
02/01/2016 22:30	CA RBC Canadian Manufacturing PMI	Jan	--	49.3	47.5	--
02/01/2016 22:45	US Markit US Manufacturing PMI	Jan F	52.6	52.4	52.7	--
02/01/2016 23:00	US ISM Manufacturing	Jan	48.4	48.2	48.2	48
02/01/2016 23:00	US ISM Prices Paid	Jan	35	33.5	33.5	--
02/01/2016 23:00	US Construction Spending MoM	Dec	0.60%	0.10%	-0.40%	-0.60%
02/02/2016 07:00	SK CPI MoM	Jan	0.40%	0.00%	0.30%	--
02/02/2016 07:00	SK CPI YoY	Jan	1.10%	0.80%	1.30%	--
02/02/2016 07:50	JN Monetary Base YoY	Jan	--	--	29.50%	--
02/02/2016 08:00	NZ ANZ Commodity Price	Jan	--	--	-1.80%	--
02/02/2016 11:30	AU RBA Cash Rate Target	Feb-02	2.00%	--	2.00%	--
02/02/2016 13:30	IN RBI Cash Reserve Ratio	Feb-02	4.00%	--	4.00%	--
02/02/2016 13:30	IN RBI Repurchase Rate	Feb-02	6.75%	--	6.75%	--
02/02/2016 13:30	IN RBI Reverse Repo Rate	Feb-02	5.75%	--	5.75%	--
02/02/2016 16:30	HK Retail Sales Value YoY	Dec	-4.30%	--	-7.80%	--
02/02/2016 16:30	HK Retail Sales Volume YoY	Dec	-2.50%	--	-6.00%	--
02/02/2016 16:55	GE Unemployment Change (000's)	Jan	-8k	--	-14k	--
02/02/2016 16:55	GE Unemployment Claims Rate SA	Jan	6.30%	--	6.30%	--
02/02/2016 17:30	UK Markit/CIPS UK Construction PMI	Jan	57.5	--	57.8	--
02/02/2016 18:00	EC PPI MoM	Dec	-0.60%	--	-0.20%	--
02/02/2016 18:00	EC Unemployment Rate	Dec	10.50%	--	10.50%	--
02/02/2016 21:00	SI Purchasing Managers Index	Jan	49.7	--	49.5	--

Source: Bloomberg

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